

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 30, 2005

REGISTRATION NO.: 24726

BONDS ISSUED BY: Moniteau County R-I School District

AMOUNT OF ISSUE: \$4,775,000.00

COUNTY: of Moniteau

DATE OF ISSUE: April 5, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$4,775,000 of the District's General Obligation Bonds, Series 2001 maturing in the years 2012 through 2021

Rate of Interest	Amount	Maturity
2.900%	\$ 150,000.00	03/01/2008
3.100%	150,000.00	03/01/2009
3.250%	500,000.00	03/01/2010
3.500%	450,000.00	03/01/2012
3.600%	450,000.00	03/01/2013
3.700%	450,000.00	03/01/2014
3.800%	450,000.00	03/01/2015
3.900%	600,000.00	03/01/2016
4.000%	600,000.00	03/01/2017
4.100%	600,000.00	03/01/2018
4.200%	375,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,712,925.00

INTEREST RATE: 4.0058%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable